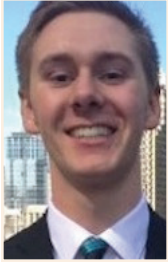


Student Success Stories



“ I’ve attended several financial modeling boot camps and Adventis was clearly the leader in preparing me for my future career in investment banking.”

- James Carlstedt, Class of 2017

Michigan State University → Goldman Sachs



“ My Adventis™ certification always came up in interviews, and I was able to impress employers with the skills I learned.”

- Michael Scheid, Class of 2016

University of Notre Dame → Baird



“ The FMC™ Program is far and away the most hands-on and comprehensive financial modeling training I’ve come across.”

- Daniel Boulanger, Class of 2017

Brown University → Golden Gate Capital



“ Employers were very impressed with my Adventis™ certification. It gave me a strong skill set heading into my investment banking internship.”

- Matt Bender, Class of 2017

Miami University (Ohio) → JP Morgan



“ Adventis’ FMC™ Program was instrumental in preparing me for interviews, as well as the work I did day-to-day during my investment banking internship.”

- Ali Willet, Class of 2018

Boston College → Lazard

If you are interested in partnering with Adventis please contact david.lewicki@adventiscg.com.

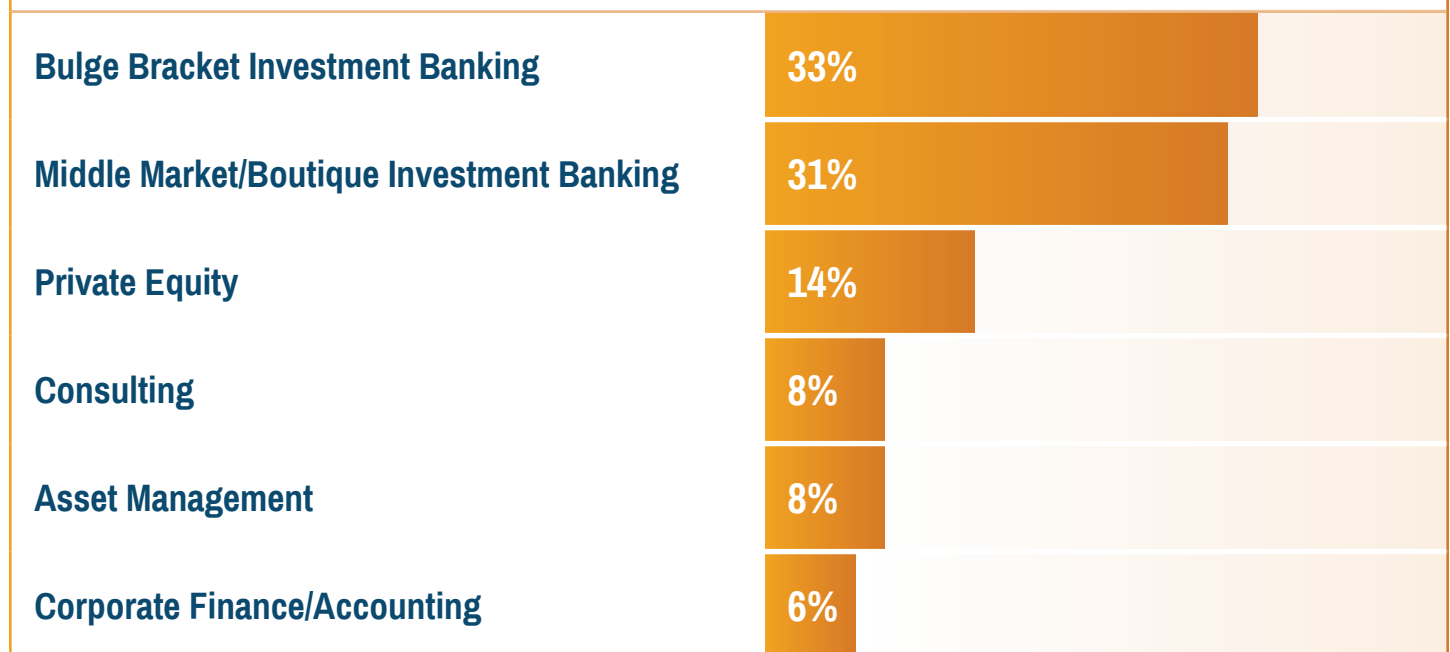
Adventis™
www.adventiscg.com

Company Overview

Adventis is making an impact across the country, partnering with universities and students to deliver valuable financial modeling skills to undergraduate students through the Financial Modeling Certification (FMC™) Program. The FMC Program is enabling certified students to impress employers with their strong analytical skills. Employers see tremendous value because these students are able to hit the ground running very early in their internships or full-time positions.

- Presence at 15 universities
- 600 undergraduate students trained annually
- Over 40 employers have hired our certified students
- 42% pass rate for our FMC™ Level I Certification *
- 25% pass rate for our FMC™ Level II Certification *

Job Placement for Certified Students



* Pass rates represent the number of successful exams relative to the number of exams taken

If you are interested in partnering with Adventis please contact david.lewicki@adventiscg.com.

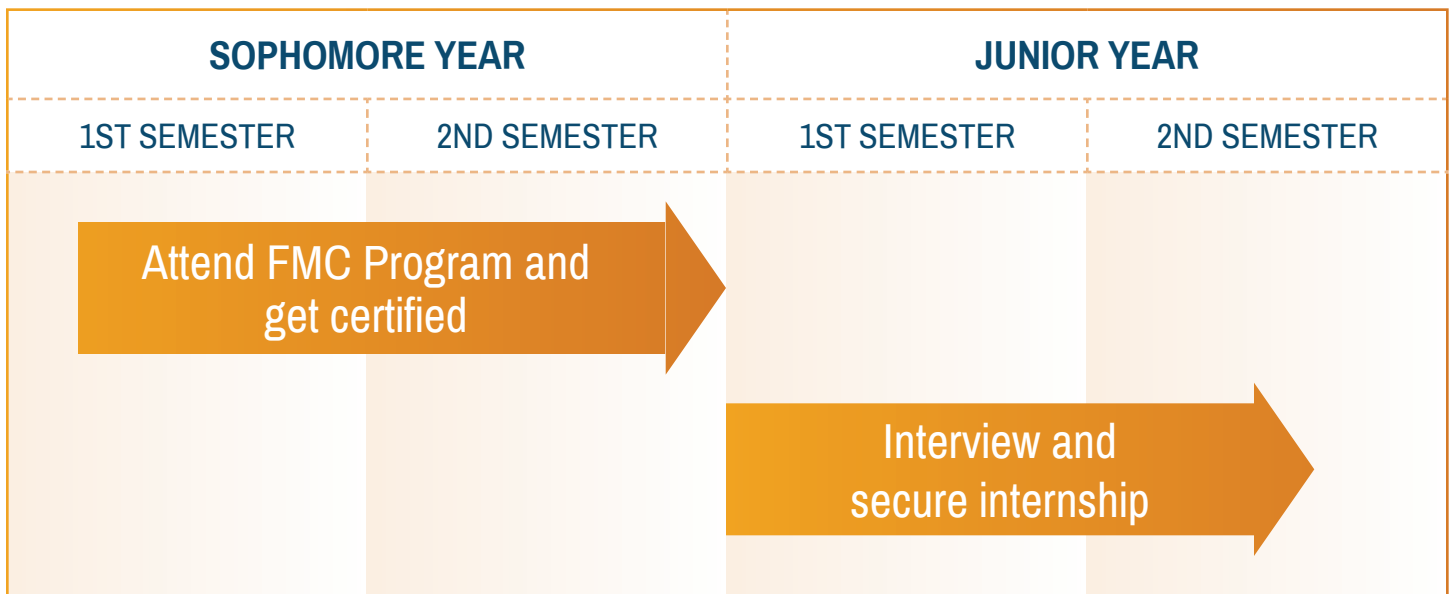
Adventis[™]
www.adventiscg.com

FMC™ Program Timeline

“Many firms expect new graduates to arrive job-ready from day one.”

– Wall Street Journal, August 2014

Undergraduate students are facing increased competition to get top jobs in investment banking, private equity, and corporate finance. Adventis understands how employers hire, which is why we are focused on preparing students with practical, hands-on financial modeling skills their sophomore year in order to give them a competitive advantage in their junior year internship interviews. Our FMC™ Program is enabling students to truly stand out with employers, giving them skills to make an immediate impact in the workplace.



If you are interested in partnering with Adventis please contact david.lewicki@adventiscg.com.

Adventis™
www.adventiscg.com

Adventis On-Campus

While on campus, we offer a two-day boot camp every semester. During the fall semester our FMC Program is typically administered between mid September and late November. During the spring semester our FMC Program is typically administered between mid January and early May.

Day One	<ul style="list-style-type: none">• Financial Modeling Course: Build a 9-tab financial model of a real company from “scratch”• Valuation Module: Build public comparables, M&A comparables, a WACC analysis, a DCF analysis, and a “football field” analysis of a real company from “scratch”	8 hours
Day Two	<ul style="list-style-type: none">• Leveraged Buyout Module: Build a leveraged buyout analysis of a real company from “scratch”• Financial Modeling Course: Build a 9-tab financial model of another real company from scratch	7 hours
Self-Paced Practice	<ul style="list-style-type: none">• Practice re-creating financial models• Review course packet	12-25 hours
Certification Exams	<ul style="list-style-type: none">• FMC Level I Certification: 90 minute financial modeling exam + 30 minute multiple choice exam• FMC Level II Certification: 30 minute multiple choice exam	3-5 hours

Total: 30-45 hours

If you are interested in partnering with Adventis please contact david.lewicki@adventiscg.com.

AdventisTM
www.adventiscg.com

The Adventis Certifications

Earning our certifications requires rigorous and meticulous training that differentiates undergraduate students. We award our certifications to those that exhibit the knowledge of skills taught in our courses by passing our exams – not for simply attending our courses. Those who earn the certifications can build best-of-class, three-statement, fully circular financial models completely from “scratch” and have internalized key concepts.

FMC™ Level I Certification

The FMC™ Level I Certification identifies trainees who have learned best-in-class financial modeling skills and internalized key financial modeling, accounting, and corporate finance concepts. This certification requires trainees to build an industry-leading, three statement financial model from “scratch” in less than 90 minutes and score at least 90% on a 30 question multiple-choice exam.

FMC™ Level II Certification

The FMC™ Level II Certification identifies trainees who have internalized key valuation and leveraged buyout concepts, in addition to having earned our FMC™ Level I Certification. This certification requires trainees to score at least 90% on a 25-question multiple-choice exam.

	FMC™ Level I Certification	FMC™ Level II Certification
Requirements	<ul style="list-style-type: none">• Participation in two days of instruction	<ul style="list-style-type: none">• FMC™ Level I Certification
Skills & Concepts	<ul style="list-style-type: none">• Basic financial modeling skills• Excel keystrokes• Accounting and corporate finance concepts	<ul style="list-style-type: none">• Valuation• Leveraged buyout transactions
Overview of Exams	<ul style="list-style-type: none">• Financial modeling exam (90 minutes)• Multiple choice exam (90%)	<ul style="list-style-type: none">• Multiple choice exam (90%)

If you are interested in partnering with Adventis please contact david.lewicki@adventiscg.com.

Adventis™
www.adventiscg.com

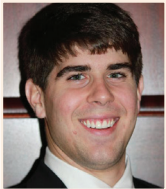
Our Lead Trainers

Our Lead Trainers are professionals with experience in investment banking, private equity and equity research. One of our core beliefs is that trainers should be “plucked” from the corporate world a few days out of the year, rather than taken out of the workforce to train full time. We believe our trainers can better equip students with real world knowledge and skills when they’re still fully immersed in the marketplace.



Rutul Shah

- Founder of Virtus Equity
- Creative Health Capital, Private Equity
- Merrill Lynch, Investment Banking
- University of Chicago – Booth
- Northwestern University



Garrison Taylor

- Currently Vice President in Investment Banking at Credit Agricole
- Bank of America Merrill Lynch, Investment Banking
- University of Texas



Raghav Chadha

- Currently Associate in Investment Banking at Baird
- DaVita Healthcare Partners, M&A
- University of Illinois at Urbana-Champaign



Jim Braun

- Currently Research Associate in Equity Research at Cleveland Research Company
- Miami University (OH)

If you are interested in partnering with Adventis please contact david.lewicki@adventiscg.com.

AdventisTM
www.adventiscg.com