

1098-T – Tuition Statement

The information provided covers the 2023 tax year from January 1st thru December 31st 2023. **Please contact your CPA, tax professional, or the IRS on how to use this informational form when filing your taxes. The following is general information only and should not be taken as tax advice. The University cannot provide assistance regarding your eligibility or the calculation of the credit.** If your financial aid/scholarships/waivers/third party billing exceeded your qualified tuition and related expenses for this reporting period, **you will not** receive a 1098-T.

All eligible educational institutions are required to file 1098T forms. Eligible educational institutions, due to legislation changes, are now required to report payments received (Box 1), for qualified tuition and related expenses.

Box 1. Payments Received for Qualified Tuition and Related Expenses

The total amount of payments received for qualified tuition and related expenses from all sources during the calendar year 2023. The amount reported is the total amount of payments received less any reimbursements or refunds made during the calendar year 2023 that relate to the payments received for qualified tuition and related expenses during the same calendar year.

Box 2. Intentionally left blank

Box 3. Intentionally left blank

Box 4. Adjustments Made for a Prior Year

Shows any adjustment made by an eligible educational institution for a prior year for qualified tuition and related expenses that were reported on a prior year Form 1098-T. This amount may reduce any allowable education credit that you claimed for the prior year (may result in an increase in tax liability for the year of the refund). See "recapture" in the index to Pub 970 to report a reduction in your education credit or tuition and fees deduction.

Box 5. Scholarships or Grants

The total amount of any scholarships, grants and/or payments from third parties that were administered and processed during the calendar year for the payment of the student's cost of attendance.

Box 6. Adjustments to Scholarships or Grants for a Prior Year

The amount of any reduction to the amount of scholarships, grants and/or payments from third parties that were reported in a prior year.

Box 7. Checkbox for Amounts for an Academic Period Beginning in January through March of 2024

Box is checked if any payments received, for qualified tuition and related expenses reported for 2023 relate to an academic period that begins in January through March of 2024.

Box 8. Check if at Least Half-Time Student

Box is checked if the student was at least a half-time student during any academic period that began in 2023. A half-time student is a student enrolled for at least half the full-time academic workload for the course of study the student is pursuing.

Box 9. Check if a Graduate Student.

Box is checked if the student was a graduate student. The student is a graduate student if the student was enrolled in a program or programs leading to a graduate-level degree, graduate-level certificate, or other recognized graduate-level educational credential.

Box 10. Reimbursements or Refunds From an Insurance Contract: Intentionally left blank

1098-T – Tuition Statement forms will be mailed by January 31st to the student's official mailing address that is on file with the University. The information provided covers the calendar year from January 1st through December 31st. Please contact your CPA or tax consultant on how to use this form when filing your taxes.

If you require a detailed printout of your account activity, please follow the instructions found in the following location [To View Your 1098T Online](#).

For further information regarding educational credits, please refer to the IRS main website: Pub 970 or Tax Information for Students page.