1098-T – Tuition Statement

The information provided covers the 2017 tax year from January 1st thru December 31st 2017. Please contact your CPA or tax consultant on how to use this form when filing your taxes. If your financial aid/scholarships/waivers/third party billing exceeded your payments for this reporting period, you will not receive a 1098-T.

All eligible educational institutions are required to file 1098T forms. Eligible educational institutions, due to legislation changes, are now required to report payments received (Box 1), for qualified tuition and related expenses. Southeastern Louisiana University has chosen to report AMOUNTS PAID in Box #1 beginning with calendar year 2017.

Box 1. Payments Received for Qualified Tuition and Related Expenses
Shows the total payments received in the tax year from any source for qualified tuition and related expenses less any reimbursements or refunds made during the tax year that relate to those payments received during the tax year.

If your total financial aid, scholarships, waivers and/or third party billing (Box 5) exceeds your total qualified payments (Box 1) for this reporting period, you will not receive a 1098-T.

Box 2. Amounts Billed for Qualified Tuition and Related Expenses
Intentionally left blank

Box 3. Changes in reporting method for 2017
Shows whether your institution changed its method of reporting for the tax year. It has changed its method of reporting if the method (payments received or amounts billed) used for the tax year is different than the reporting method used for the prior tax year. You should be aware of this change in figuring your education credits. The credits are allowable only for amounts actually paid during the year.

Box 4. Adjustments Made for a Prior Year
This box will be blank for calendar year 2017 due to change in reporting method.

Box 5. Scholarships or Grants
The total amount of any scholarships, grants and/or payments from third parties that were administered and processed during the calendar year for the payment of the student's costs of attendance.

Box 6. Adjustments to Scholarships or Grants for a Prior Year
The amount of any reduction to the amount of scholarships, grants and/or payments from third parties that were reported in a prior year.

Box 7. Checkbox for Amounts for an Academic Period Beginning in January through March of 2018
Box is checked if any amounts billed, for qualified tuition and related expenses reported for 2017 relate to an academic period that begins in January through March of 2018.

Box 8. Check if at Least Half-Time Student
Box is checked if the student was at least a half-time student during any academic period that began in 2017. A half-time student is a student enrolled for at least half the full-time academic workload for the course of study the student is pursuing.

Box 9. Check if a Graduate Student
Box is checked if the student was a graduate student. The student is a graduate student if the student was enrolled in a program or programs leading to a graduate-level degree, graduate-level certificate, or other recognized graduate-level educational credential.

Box 10. Reimbursements or Refunds From an Insurance Contract
Intentionally left blank

1098-T – Tuition Statement forms will be mailed on January 31st to the student's official mailing address that is on file with the University. The information provided covers the calendar year from January 1st through December 31st. Please contact your CPA or tax consultant on how to use this form when filing your taxes.

If you require a detailed printout, please follow the INSTRUCTIONS FOR PRINTING ACCOUNT INFORMATION. www.selu.edu/controller select the menu item “For Students”, then “1098T (Tuition Statement) Tax Information”.

For further information regarding educational credits, please refer to Pub. 970 on the IRS website: www.irs.gov

Updated 1/26/2018