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The Center is located in the Southeast Louisiana Business Center on Martens drive two blocks west of the main campus. The Business Research Center is a proud member of the Association of University Business and Economic Research (AUBER) (www.auber.org). This association is dedicated to the advancement and dissemination of applied business and economic research.

The following study or analysis is a compilation of secondary data and was collected and presented using generally accepted research methods, models and techniques. Funding for this project was provided by Southeastern Louisiana University's Business Research Center.

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Sincerely,

William Joubert Director Business Research Center

The North Shore Labor Summary

Louisiana's North Shore has benefited in the past decade from increased migration in population, jobs, and the resulting economic changes. Due to Hurricane Katrina, no reliable population projections are available for the North Shore or the state of Louisiana. In fact, there has been much debate as to the accuracy of the Census Bureau's recently released population estimates. Accurate population numbers for the state will probably not be available for another six months. Similarly, the impact of Hurricane Katrina on Louisiana's industries will also not be fully assessed for another year. However, pre-Katrina industry data and estimates for industry growth are readily available.

Profile of Job Market

The Louisiana Department of Labor provides information on the major industries located in each parish in the state. The most recent data available is based on the second quarter of 2005. Below are the major industries for Tangipahoa, St. Tammany, and Livingston Parish. The largest industry in the three parish region is Health Care and Social Assistance with 21,536 employees. This is followed by Retail Trade (20,414) and Accommodation and Food Services (13,745). It should be noted that information on Education Services is only available for Tangipahoa Parish, where it is the third largest industry. Data on other parishes in the state can be found on the Louisiana Works website at:

Tangipahoa Parish				
Industry Group	Establishments	Employees		
Health Care and Social Assistance	252	7474		
Retail Trade (44 & 45)	420	5862		
Education Services	22	4934		
Accommodation and Food Services	193	3681		
Manufacturing (31-33)	100	3230		
Wholesale Trade	143	1726		
Transportation and Warehousing (48 & 49)	92	1701		
Construction	222	1616		
Public Administration	81	1422		
Other Services (except Public Admin.)	177	1248		
Admin., Support, Waste Mgmt, Remediation	92	1132		
Finance and Insurance	164	817		

https://www.voshost.com/analyzer/mappages/map.asp?paramx=&blnFirstGeog=True&mapcode=04

Professional, Scientific & Technical Svc	199	688
Information	28	640
Real Estate and Rental and Leasing	82	398
Utilities	20	250
Arts, Entertainment, and Recreation	26	230
Agriculture, Forestry, Fishing & Hunting	35	183
Management of Companies and Enterprises	13	182
Mining	9	95

St. Tammany Parish				
Industry Group	Establishments	Employees		
Health Care and Social Assistance	641	12,444		
Retail Trade (44 & 45)	845	11,587		
Accommodation and Food Services	450	8,220		
Construction	684	4,553		
Professional, Scientific & Technical Svc	762	3,296		
Wholesale Trade	587	2,901		
Public Administration	86	2,828		
Finance and Insurance	490	2,445		
Manufacturing (31-33)	167	2,085		
Admin., Support, Waste Mgmt, Remediation	355	1,984		
Other Services (except Public Admin.)	427	1,819		
Transportation and Warehousing (48 & 49)	159	1,659		
Information	99	1,491		
Arts, Entertainment, and Recreation	78	1,271		
Real Estate and Rental and Leasing	217	1,173		
Management of Companies and Enterprises	32	1,000		
Utilities	33	408		
Mining	36	191		
Agriculture, Forestry, Fishing & Hunting	33	152		
Education Services	Confidential	Confidential		

Livingston Parish				
Industry Group	Establishments	Employees		
Retail Trade (44 & 45)	234	2,965		
Construction	276	2,504		
Manufacturing (31-33)	66	2,072		
Accommodation and Food Services	110	1,844		
Health Care and Social Assistance	116	1,618		
Public Administration	43	801		
Admin., Support, Waste Mgmt, Remediation	93	702		
Finance and Insurance	101	677		
Professional, Scientific & Technical Svc	119	648		
Transportation and Warehousing (48 & 49)	69	606		
Other Services (except Public Admin.)	130	538		
Wholesale Trade	87	379		
Arts, Entertainment, and Recreation	16	374		
Information	13	164		
Real Estate and Rental and Leasing	43	152		
Utilities	14	150		
Agriculture, Forestry, Fishing & Hunting	19	131		
Mining	9	84		
Management of Companies and Enterprises	Confidential	Confidential		
Education Services	Confidential	Confidential		

Predicted Trends in Industries and Occupations

The Department of Labor projects job growth based on Regional Labor Market Areas (RLMA). RLMA 2 includes Ascension, East Baton Rouge, East Feliciana, Iberville, Livingston, Pointe Coupee, St. Helena, Tangipahoa, Washington, West Baton Rouge and West Feliciana. Appendix A provides information on expected change in all industries from 2000-2010 for the RLMA 2. RLMA 1 is also relevant to Southeastern in that it includes Jefferson, Orleans, Plaquemines, St. Bernard, St. Charles, St. James, St. John, and St. Tammany. Projected industry change for RLMA 1 can be found in Appendix B.

(Source: Louisiana Department of Labor, http://www.laworks.net/qm_LMIOccIndustryProj.asp)

Projections based on more recent data are only available at the state level. According to the Louisiana Occupational Forecasting Conference, the ten industries projected to add the most jobs statewide between 2002 and 2012 are:

- 1. 1. Full-Service Restaurants
- 2. 2. Limited-Service Eating Places
- 3. 3. Employment Services
- 4. 4. General Medical and Surgical Hospitals
- 5. 5. Offices of Physicians
- 6. 6. Local Government, Excluding Education & Hospitals
- 7. 7. Home Health Care Services
- 8. 8. Building Equipment Contractors
- 9. 9. Services to Buildings and Dwellings
- 10. 10. Nursing Care Facilities

Source: Briefing Paper # 1-2005 (March 2005) http://www.laworkforce.net/ofc/Publications/BP_1-05.htm

The ten industries projected to lose the most jobs are:

- 1. 1. Department Stores
- 2. 2. Wired Telecommunications Carriers
- 3. 3. Other Crop Farming
- 4. 4. Grocery Stores
- 5. 5. Wholesale Electronic Markets and Agents and Brokers
- 6. 6. Electric Power Generation, Transmission and Distribution
- 7. 7. Federal Government, Excluding Postal Service
- 8. 8. Insurance Carriers
- 9. 9. Oil and Gas Extraction
- 10. 10. Psychiatric and Substance Abuse Hospitals

Source: Briefing Paper # 1-2005 (March 2005) http://www.laworkforce.net/ofc/Publications/BP_1-05.htm The table below provides the top 20 industries in 2002 compared with the industries projected to be the top 20 in 2012. The number in parentheses in the 2012 industries indicates their 2002 rank. The top six industries are not projected to change in the next ten years.

Rank	2002	2012
1	Elementary & Secondary Schools	Elementary & Secondary Schools (1)
2	General Medical & Surgical Hospitals	General Medical & Surgical Hospitals (2)
3	Local Government	Local Government (3)
4	Limited-Service Eating Places	Limited-Service Eating Places (4)
5	Full-Service Restaurants	Full-Service Restaurants (5)
6	State Government	State Government (6)

7	Colleges, Universities & Professional Schools	Employment Services (10)
8	Grocery Stores	Colleges, Universities & Professional Schools (7)
9	Support Activities for Mining	Offices of Physicians (12)
10	Employment Services	Support Activities for Mining (9)
11	Federal Government	Grocery Stores (8)
12	Offices of Physicians	Nursing Care Facilities (13)
13	Nursing Care Facilities	Building Equipment Contractors (14)
14	Building Equipment Contractors	Other General Merchandise Stores (15)
15	Other General Merchandise Stores	Federal Government (11)
16	Depository Credit	Management of Companies & Enterprises (19)
17	Intermediation	Traveler Accommodation (18)
18	Traveler Accommodation	Depository Credit (16)
19	Management of Companies & Enterprises	Intermediation (17)
20	Department Stores	Services to Buildings & Dwellings (N/A)

Source: Briefing Paper # 1-2005 (March 2005) http://www.laworkforce.net/ofc/Publications/BP_1-05.htm

Appendix A Labor Projections 2000-2010 RMLA 2

Regional Labor Market Area 2 : Ascension, E. Baton Rouge, E. Feliciana, Iberville, Livingston, Pointe Coupee, St. Helena, Tangipahoa, Washington, W. Baton Rouge, & W. Feliciana

		2000	(CHANGE	
		ANNUAL	2010	IN	PERCENT
SIC		AVERAGE	PROJECTED I	EMPLOYMENT	CHANGE
COD	E INDUSTRY TITLE	EMPLOYMENT E	MPLOYMENT	2000-2010	2000-2010
	Total, All Industries	390,910	469,600	78,690	20.1%
	/	/	,		
	Agriculture, Forestry, & Fishing	3,400) 4,820	1,420	41.8%
01- 02	Agriculture Production, Livestock/Crops	1,260) 1,37	0 110	8.8%
07	Agricultural Services	2,020	3,30	0 1,280	63.4%
08	Forestry	130) 16	0 30	24.0%
09	Fishing, Hunting, and Trapping	*	k	* *	*
	Mining	1,540) 1,600	60	3.9%
13	Oil and Gas Extraction	1,160) 1,16	0 0	0.0%

14	Nonmetallic Minerals, Except Fuels	380	440	60	16.0%
	Construction	40,600	50,050	9,450	23.3%
15	General Building Contractors	3,510	1,860	-1,650	-47.0%
16	Heavy Construction, Ex. Bldg.	20,000	25,010	5,010	25.1%
17	Special Trade Contractors	17,100	23,180	6,090	35.6%
	Manufacturing	35,150	35,430	280	0.8%
	Durable Goods Manufacturing	10,100	10,950	840	8.4%
24	Lumber and Wood Products	1,650	1,720	70	4.3%
25	Furniture and Fixtures	60	60	0	0.0%
32	Stone, Clay, and Glass	950	1,090	140	14.8%
33	Primary Metal Industries	760	620	-140	-17.9%
34	Fabricated Metal Products	3,110	3,170	60	1.9%
35	Industrial Machinery and Equipment	2,070	2,640	570	27.5%
36	Electronic & Other Electrical Equip	300	340	40	13.5%
37	Transportation Equipment	660	660	0	0.0%
38	Instruments and Related Products	240	280	40	17.0%
39	Misc. Manufacturing Industries	310	370	60	19.4%
	Nondurable Goods Manufacturing	25,050	24,490	-560	-2.2%
20	Food & Kindred Products	3,310	3,380	70	2.1%
22	Textile Mill Products	100	100	0	0.0%
23	Apparel and Textile Products	550	270	-280	-51.4%
26	Paper & Allied Products	2,840	2,920	80	2.8%
27	Printing & Publishing	1,780	1,720	-60	-3.4%
28	Chemicals & Allied Products	12,790	12,090	-690	-5.4%
29	Petroleum and Coal Products	2,630	2,820	190	7.2%
30	Rubber & Misc. Plastics Products	1,060	1,190	130	12.3%
31	Leather and Leather Products	*	*	*	*

Regional Labor Market Area 2 : Ascension, E. Baton Rouge, E. Feliciana, Iberville, Livingston, Pointe Coupee, St. Helena, Tangipahoa, Washington, W. Baton Rouge, & W. Feliciana

		2000		CHANGE		
		ANNUAL	2010	IN	PERCENT	
SIC		AVERAGE	PROJECTED	EMPLOYMENT	CHANGE	
CODE	INDUSTRY 7	TITLE EMPLOYMENT	EMPLOYMENT	2000-2010	2000-2010	
	Transportation, Comm., & Public Utilities	18,600	22,520	3,930	21.1%	
	Transportation	10,740	13,830	3,100	28.8%	
40	Railroad Transportation	*	*	*	*	
41	Local and Interurban Passenger Transit	660	840	180	27.4%	
42	Trucking and Warehousing	5,280	6,610	1,330	25.2%	
44	Water Transportation	2,590	3,700	1,110	42.8%	
45	Transportation by Air	870	1,270	400	46.1%	
46	Pipe Lines, Ex. Natural Gas	180	190	10	5.7%	
47	Transportation Services	680	880	200	29.4%	

	Communications and Utilities	7,860	8,690	830	10.6%
48	Communications	3,780	5,000	1,220	32.2%
49	Utilities and Sanitary Services	4,080	3,690	-390	-9.6%
	Wholesale & Retail Trade	91,290	114,180	22,890	25.1%
	Wholesale Trade	19,560	24,050	4,490	23.0%
50	Wholesale Trade, Durable Goods	12,180	14,340	2,160	17.7%
51	Wholesale Trade, Nondurable Goods	7,380	9,710	2,330	31.6%
	Retail Trade	71,730	90,130	18,400	25.7%
52	Bldg. Materials & Garden Supplies	3,060	3,970	910	29.7%
53	General Merchandise Stores	10,550	13,420	2,860	27.1%
54	Food Stores	11,640	12,670	1,030	8.8%
55	Auto Dealers & Service Stations	8,710	11,480	2,770	31.8%
56	Apparel and Accessories Stores	3,820	5,570	1,750	45.7%
57	Furniture & Home furnishings Stores	2,490	3,160	670	26.9%
58	Eating and Drinking Places	24,340	31,030	6,690	27.5%
59	Miscellaneous Retail Stores	7,120	8,840	1,720	24.2%
	Finance, Insurance, and Real Estate	18,640	21,440	2,800	15.0%
60	Depository Institutions	5,290	5,340	50	1.0%
61	Non depository Institutions	2,810	3,620	810	28.8%
62	Security & Commodity Brokers	730	1,130	400	54.6%
63	Insurance Carriers	3,580	3,960	380	10.5%
64	Insurance Agents, Brokers, & Services	2,800	3,160	360	12.8%
65	Real Estate	2,780	3,510	730	26.2%
67	Holding & Other Investment Offices	650	720	70	10.9%

Regional Labor Market Area 2 : Ascension, E. Baton Rouge, E. Feliciana, Iberville, Livingston, Pointe Coupee, St. Helena, Tangipahoa, Washington, W. Baton Rouge, & W. Feliciana

		2000		CHANGE		
SIC COD	E INDUSTRY TITLE	ANNUAL AVERAGE EMPLOYMENT	2010 PROJECTED EMPLOYMENT	IN EMPLOYMENT 2000-2010	PERCI CHAN 2000-2	NGE
	Services	140,4	20 172,	490 32,0	060 22	2.8%
70	Hotels & Other Lodging Places	2,	710 3	,360	650	24.0%
72	Personal Services	4,8	800 6	5,420 1,	620	33.8%
73	Business Services	21,	130 32	2,680 11,	550	54.7%
75	Auto Repair Services and Parking	3,4	430 4	,770 1,	340	39.0%
76	Misc. Repair Services	1,4	450 1	,690	240	16.6%
78	Motion Pictures	8	310 1	,130	320	39.8%
79	Amusement & Recreation Services	5,	120 6	5,120 1,	000	19.5%
80	Health Services	33,0	050 37	4,930 4,	880	14.8%
81	Legal Services	3,2	210 4	,050	830	25.9%
82	Educational Services	36,	520 39	9,710 3,	190	8.7%
83	Social Services	7,2	360 11	,370 4,	010	54.5%
84	Museums, Botanical, Zoological Garden		220	260	40	18.4%

86	Membership Organizations	1,710	2,230	520	30.5%
87	Engineering & Management Services	8,570	10,340	1,770	20.7%
88	Private Households	810	760	-50	-6.2%
882	Self-employed & Unpaid Family Workers	9,480	9,580		0.0%
89	Services, N.E.C.	60	110	50	82.0%
	Government	41,270	47,080	5,810	14.1%
901	Federal Government, Ex. Postal	3,670	4,110	440	12.0%
902	State Government, Ex. Education & Hospitals	23,840	26,940	3,100	13.0%
903	Local Government, Ex. Education & Hospitals	13,760	16,030	2,270	16.5%

* Employment figure suppressed to prevent disclosure of a dominant firm. Data are rounded to the nearest 10 Data may not add due to rounding Percentages are based on unrounded data

Appendix B Labor Projections 2000-2010 RMLA 1

Regional Labor Market Area 1 : Jefferson, Orleans, Plaquemines, St. Bernard, St. Charles, St. James, St. John the Baptist, & St. Tammany

		2000	CHANGE			
		ANNUAL		2010	IN	PERCENT
SIC		AVERAGE	PR	OJECTED	EMPLOYMENT	CHANGE
COD	E INDUSTRY TITLE	EMPLOYMENT	EMP	PLOYMENT	2000-2010	2000-2010
	Total, All Industries	635,		701,890		
	Agriculture, Forestry, & Fishing	9,	,540	10,170	64	6.7%
01-	Agriculture Production, Livestock/Crops	1	,600	1,4	-12) -7.4%
02 07	Agricultural Services	Λ	1 ,700	5 /	150 750) 15.9%
08	Forestry	-	650			0.6%
08	Fishing, Hunting, and Trapping	-	2,590) 0.0%
09						
10	Mining	14,	,350	11,010	-1,33	
10	Metal Mining		220		-80	
12	Coal Mining		*			* *
13	Oil and Gas Extraction	11	,670	10,5	· · · · · · · · · · · · · · · · · · ·	
14	Nonmetallic Minerals, Except Fuels		460	-	-80	0 -17.4%
	Construction	31,	,970	39,190	7,220) 22.6%
15	General Building Contractors	e	5,230	8,7	780 2,55) 40.9%
16	Heavy Construction, Ex. Bldg.	7	,680	5,0	580 -2,00	-26.1%
17	Special Trade Contractors	18	3,060	24,7	6,67) 36.9%
	Manufacturing	47,	,110	45,720	-1,38	-2.9%
	Durable Goods Manufacturing	23	,450	24,410	96	9 4.1%
21	Tobacco Products		*		*	* *
24	Lumber and Wood Products		550	4	530 -20	-4.0%
25	Furniture and Fixtures		170	1	170) -1.7%

32	Stone, Clay, and Glass	1,190	1,010	-170	-14.7%
33	Primary Metal Industries	580	460	-120	-21.0%
34	Fabricated Metal Products	2,380	2,430	50	1.9%
35	Industrial Machinery and Equipment	3,750	4,290	540	14.4%
36	Electronic & Other Electrical Equip	1,210	1,580	370	30.5%
37	Transportation Equipment	12,240	12,300	60	0.5%
38	Instruments and Related Products	880	1,040	160	18.1%
39	Misc. Manufacturing Industries	490	600	100	20.7%
	Nondurable Goods Manufacturing	23,660	21,320	-2,340	-9.9%
20	Food & Kindred Products	5,600	4,820	-780	-13.9%
22	Textile Mill Products	160	110	-40	-28.0%
23	Apparel and Textile Products	1,210	580	-630	-52.4%
26	Paper & Allied Products	560	370	-190	-34.0%
27	Printing & Publishing	3,550	3,420	-130	-3.6%
28	Chemicals & Allied Products	7,670	7,540	-130	-1.7%
29	Petroleum and Coal Products	3,180	2,370	-810	-25.6%
30	Rubber & Misc. Plastics Products	1,700	2,110	410	24.2%
31	Leather & Leather Products	30	30	0	3.2%

	Transportation, Comm., & Public Utilities	40,880	40,430	-450	-1.1%
	Transportation	28,860	29,200	350	1.2%
40	Railroad Transportation	930	1,090	160	17.2%
41	Local and Interurban Passenger Transit	3,250	3,870	620	19.1%
42	Trucking and Warehousing	6,640	6,650	10	0.1%
44	Water Transportation	11,140	9,420	-1,720	-15.4%
45	Transportation by Air	3,700	4,460	770	20.7%
46	Pipe Lines, Ex. Natural Gas	380	460	80	21.5%
47	Transportation Services	2,820	3,250	430	15.4%
	Communications and Utilities	12,020	11,230	-790	-6.6%
48	Communications	6,890	7,800	920	13.3%
49	Utilities and Sanitary Services	5,140	3,430	-1,710	-33.3%
	Wholesale & Retail Trade	156,070	175,060	18,990	12.2%
	Wholesale Trade	35,660	38,060	2,400	6.7%
50	Wholesale Trade, Durable Goods	18,280	18,180	-100	-0.5%
51	Wholesale Trade, Nondurable Goods	17,380	19,880	2,500	14.4%
	Retail Trade	120,410	137,000	16,590	13.8%
52	Bldg. Materials & Garden Supplies	3,890	4,620	730	18.7%
53	General Merchandise Stores	13,210	13,670	460	3.5%
54	Food Stores	17,860	16,950	-910	-5.1%
55	Auto Dealers & Service Stations	9,970	10,480	510	5.1%
56	Apparel and Accessories Stores	5,750	5,300	-450	-7.8%
57	Furniture & Home furnishings Stores	4,930	6,130	1,200	24.3%
58	Eating and Drinking Places	50,970	64,970	14,000	27.5%
59	Miscellaneous Retail Stores	13,830	14,880	1,050	7.6%
	Finance, Insurance, and Real Estate	29,990	31,440	1,450	4.8%
60	Depository Institutions	9,910	10,460	550	5.6%

61	Non depository Institutions	1,920	1,980	60	3.1%
62	Security & Commodity Brokers	1,710	2,620	910	53.1%
63	Insurance Carriers	3,970	2,750	-1,220	-30.7%
64	Insurance Agents, Brokers, & Services	5,410	6,520	1,110	20.5%
65	Real Estate	6,260	7,000	740	11.8%
67	Holding & Other Investment Offices	810	110	-700	-86.4%

Serv	vices	257,780	296,060	38,280	14.9%
70	Hotels & Other Lodging Places	15,830	17,260	1,430	9.0%
72	Personal Services	7,130	9,540	2,410	33.8%
73	Business Services	44,270	58,970	14,700	33.2%
75	Auto Repair Services and Parking	6,720	8,300	1,580	23.5%
76	Misc. Repair Services	2,330	1,850	-480	-20.6%
78	Motion Pictures	2,080	2,450	370	17.9%
79	Amusement & Recreation Services	13,950	15,450	1,500	10.8%
80	Health Services	60,090	67,090	7,000	11.7%
81	Legal Services	8,440	9,270	830	9.8%
82	Educational Services	49,400	51,650	2,250	4.6%
83	Social Services	10,500	15,210	4,710	44.8%
84	Museums, Botanical, Zoological Garden	1,010	1,400	400	39.4%
86	Membership Organizations	2,440	2,760	320	13.2%
87	Engineering & Management Services	11,260	12,680	1,420	12.6%
88	Private Households	1,740	1,640	-100	-5.8%
882	Self-employed & Unpaid Family Workers	20,330	20,330	0	0.0%
89	Services, N.E.C.	260	200	-50	-20.7%
	Government	49,680	52,810	3,130	6.3%
901	Federal Government, Ex. Postal	16,920	16,930	20	0.1%
902	State Government, Ex. Education & Hospitals	7,650	8,220	570	7.4%
903	Local Government, Ex. Education & Hospitals	25,110	27,660	2,540	10.1%

* Employment figure suppressed to prevent disclosure of a dominant firm.

Data are rounded to the nearest 10

Data may not add due to rounding

Percentages are based on unrounded data