

Event Planning Checklist for Student Organizations

This document will help guide student organizations and advisors in creating inclusive programs that cover the specific needs of the students. Use this timeline as a guide to make your event planning run smoothly and extraordinary – all dates are suggestions.

Pre-Event

Purpose & Theme (13-weeks prior to event) What is the purpose or overall goal of the event? Who is your target audience? Pick a theme that fits with the values of your organization & the university	Scheduling Your Event (13 weeks prior to the event) ☐ When is your audience available? ☐ Are there any other events happening? Visit the university events calendar to check.
Location (Reserve ASAP) □ What type of location is necessary for your event? Visit the Building Coordinators webpage for contact information for the available spaces on campus. □ Reserve a rain location □ Check availability of the location(s) and submit a Registration of Activity (ROA) to reserve the space. Make sure you wait until you receive the confirmation for the space before continuing the planning process.	 Marketing your Event (12 weeks prior to the event) □ Brainstorm a marketing plan for the event (What is your primary message? What type of format will you use (social media, email, digital signage, invitations, etc.) How often and when will you post?) □ Design a Save-the-Date to get the date of your event out to the public. □ Promote your event on campus using flyers, digital flyers on the televisions, and/or tabling □ Use your organization's social media account to promote your event and spread the word.
Contacts (12 weeks prior to the event) ☐ Reach out to presenters, performers, and/or vendors ☐ (Advisor) Negotiate and obtain contracts	



Logistics

Confirm Event Logistics (1-2 weeks prior) Contact and submit catering order Finalize plans with venue Finalize plans with vendors Finalize plans with performers/speakers	Order Supplies (6-12 weeks prior) Identify supplies needed & order Gather presentation materials Gather necessary technology for the event (if your event is larger than 50 people, provide a microphone) List expenses in a budget form
Event Volunteers (1-2 weeks prior) Create sign-up/sign-in sheets Keep track of attendance List responsibilities of volunteers	Create "Day-of" Schedule (2 weeks prior to event) ☐ List hour by hour schedule of event details ☐ List responsibilities of each event planner
Implementation	
Final Communications (1-2 days prior) Send final reminder to performers and vendors with event details Finalize social media posts for the day of the event	Final Walk-Through (1-2 days prior) Review final "day-of" schedule Review placement & responsibilities of staff Talk through "what-if" scenarios Gather decorations/supplies
Post-Event	
Event Feedback (1-3 days after event) Assess the event (What went well? What Send evaluation survey to participants Review budget expectations versus reality Was the purpose (and goals) reached? Send thank you letters to those involved in	у